SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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OMB APPROVAL

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				or Sec	uon 30(n) oi	r the Investment Company Act of 194	0					
Doul Androw Mitchell			Statemen	2. Date of Event Requiring Statement (Month/Day/Year) 04/24/2024		3. Issuer Name and Ticker or Trading Symbol Bitcoin Depot Inc. [BTM]						
			- 04/24/20			4. Relationship of Reporting Person(s) to Issuer (Check all applicable)				5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Last) (First) (Middle) 409 ASPEN AIRPORT BUSINESS CENTER SUITE B						Director X Officer (give title below)	10% Owner Other (specify below)		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person			
(Street) ASPEN	СО	81611							2	X Form filed b Person	y More than One Reporting	
(City)	(State)	(Zip)										
			Table	e I - Nor	n-Derivati	ive Securities Beneficially	Owned					
1. Title of Security (Instr. 4)					2. Amount of Securities     3. Ownership       Beneficially Owned (Instr. 4)     Form: Direct (D) or       Indirect (I) (Instr. 5)		(D) or	4. Nature of Indirect Beneficial Ownership (Instr. 5)				
Class A Common Stock					2,906,976	I	By So LLC		Sopris SS-BCD Secondary Investors, C <sup>(1)</sup>			
						e Securities Beneficially O Ints, options, convertible s						
Expiration			. Date Exercisable and Expiration Date Month/Day/Year)		3. Title and Amount of Securities Derivative Security (Instr. 4)	s Underlying 4. Conver or Exer Price o		rcise	cise (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
Date Exercis				te ercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security		(Instr. 5)		
	ddress of Reporting rew Mitchell	Person *										
(Last) 409 ASPEN SUITE B	(First) AIRPORT BUS	(Mide SINESS CENTER	dle)									
(Street) ASPEN	CO	816	11									
(City)	(State)	(Zip)	1									
	ddress of Reporting -BCD Second	Person <sup>*</sup> lary Investors, LI	<u>.C</u>									
(Last) 409 ASPEN SUITE B	(First) AIRPORT BUS	(Mide	dle)									
(Street) ASPEN	CO	816	11									
(City)	(State)	(Zip)	•									

Explanation of Responses:

1. The Reporting Person is the sole managing member of Sopris SS-BCD Secondary Investors, LLC, with sole voting and investment power over the reported securities, and therefore may be deemed to beneficially own the reported securities.

Sopris SS-BCD Secondary	
Investors, LLC /s/ Andrew	09/23/2024
Mitchell Paul, Managing Member	
/s/ Andrew Mitchell Paul	09/23/2024

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.