FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

APP	

OMB Number:	3235-0287
Estimated average burd	en
hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

in reality and reality of the period of the		son*	2. Issuer Name and Ticker or Trading Symbol Bitcoin Depot Inc. [BTM]		Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner				
(Last) C/O BITCOIN	(First) DEPOT INC.,	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 10/01/2024	X	Officer (give title below) Chief Executive	Other (specify below)			
(Street)	REE ROAD NE,		If Amendment, Date of Original Filed (Month/Day/Year)	6. Indivi	idual or Joint/Group Filing Form filed by One Rep Form filed by More tha	` '' '			
ATLANTA (City)	GA (State)	30326 (Zip)							
		T 11 1 11	Dariyative Securities Assuired Disposed of or Bone	 ii o	•				

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transac Code (Ir 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)		Securities Form: Dir or Indirec Following Reported (Instr. 4)		7. Nature of Indirect Beneficial Ownership	
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Class A common stock	10/01/2024		S ⁽¹⁾		10,100	D	\$1.5133(2)	419,148	D	
Class A common stock	10/02/2024		S ⁽¹⁾		14,900	D	\$1.5014(3)	404,248	D	
Class V common stock								41,193,024(4)	I	By BT Assets, Inc. ⁽⁵⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (In 8)			6. Date Exercisable and Expiration Date (Month/Day/Year) 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	erivative ecurity setr. 5) Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)			
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		

			Code	<u> </u>
1. Name and Addr	ess of Reporting Person *			
Mintz Branc	<u>lon Taylor</u>			
				-
(Last)	(First)	(Middle)		
C/O BITCOIN	DEPOT INC.,			
3343 PEACHT	REE ROAD NE, SUI	TE 750		
(Street)				
ATLANTA	GA	30326		
(City)	(State)	(Zip)		
1. Name and Addr	ess of Reporting Person *			
BT Assets, I	nc.			
(Last)	(First)	(Middle)		_
C/O BITCOIN	DEPOT INC.,			
3343 PEACHT	REE ROAD NE, SUI	TE 750		
(Street)				_
ATLANTA	GA	30326		
(City)	(State)	(Zip)		

Explanation of Responses:

- 1. The sale of stock reflected in this Form 4 was effected pursuant to a Rule 10b5-1 trading plan entered into by the Reporting Person on November 30, 2023.
- 2. The price reported in Column 4 is a weighted average price. The shares were sold in multiple transactions on October 1, 2024 at prices ranging from \$1.50 to \$1.59, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this Form 4.
- 3. The price reported in Column 4 is a weighted average price. The shares were sold in multiple transactions on October 2, 2024 at prices ranging from \$1.50 to \$1.51, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this Form 4.
- 4. Shares of the Issuer's Class V Common Stock may be exchanged for shares of the Issuer's Class A Common Stock on a one-for-one basis at the election of BT Assets in connection with the redemption of the same number of Common Units of BT HoldCo LLC pursuant to the BT HoldCo LLCA.
- 5. The reporting person is the sole member of BT Assets, Inc. and therefore may be deemed to beneficially own the reported securities.

Remarks:

PRESIDENT, CHIEF EXECUTIVE OFFICER, AND CHAIRMAN

/s/ Felicity Lewis, as attorney-infact for Brandon Mintz

10/02/2024

/s/ Felicity Lewis, as attorney-in-

10/02/2024

<u>fact for BT Assets, Inc.</u>
** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.