SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No.)*

Bitcoin Depot Inc.

(Name of Issuer)

Class A Common Stock, \$0.0001 par value per share

(Title of Class of Securities)

09174P105

(CUSIP Number)

September 30, 2024

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule 13G is filed:

 \boxtimes Rule 13d-1(b)

- \square Rule 13d-1(c)
- \square Rule 13d-1(d)

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* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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| 1 | NAMES OF REPORTING PERSONS Owl Creek Asset Management, L.P. | | | |
|--|---|---|---|--|
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) □ (b) ☑ | | | |
| 3 | SEC USE ONLY | | | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware | | | |
| | 5 | SOLE VOTING POWER - 0 - | | |
| NUMBER OF SHARES BENEFICIALLY | 6 | 6 SHARED VOTING POWER 1,123,000 shares of Class A Common Stock (including 252,000 shares of Class A Common Stock issuable upon exercise of warrants) | | |
| OWNED BY EACH REPORTING BEDSON WITH | 7 | SOLE DISPOSITIVE POWER - 0 - | | |
| PERSON WITH: | 8 | SHARED DISPOSITIVE POWER 1,123,000 shares of Class A Common Stock (including 252,000 shares of Class A Common Stock issuable upon exercise of warrants) | | |
| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,123,000 shares of Class A Common Stock (including 252,000 shares of Class A Common Stock issuable upon exercise of warrants) | | f | |

| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES | |
|----|--|--|
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 6.2% | |
| 12 | TYPE OF REPORTING PERSON PN | |

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| - | NAMES OF REPORTING PERSONS | | | | |
|---|---|--|--|--|--|
| 1 | Jeffrey A. Altman | | | | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) □ (b) ⊠ | | | | |
| 3 | SEC USE ONLY | | | | |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION United States | | | | |
| | 5 | 5 SOLE VOTING POWER - 0 - | | | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY | 6 | SHARED VOTING POWER 1,123,000 shares of Class A Common Stock (including 252,000 shares of Class A Common Stock issuable upon exercise of warrants) | | | |
| EACH REPORTING PERSON WITH: | 7 | SOLE DISPOSITIVE POWER - 0 - | | | |
| | 8 SHARED DISPOSITIVE POWER 1,123,000 shares of Class A Common Stock (including 252,000 shares of Class A Common Stock issuable upon exercise of warrants) | | | | |
| 9 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,123,000 shares of Class A Common Stock (including 252,000 shares of Class A Common Stock issuable upon exercise of warrants) | | | | |
| 10 | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES | | | | |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 6.2% | | | | |
| 12 | TYPE OF REPORTING PERSON IN | | | | |

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Item 1(a). NAME OF ISSUER.

The name of the issuer is Bitcoin Depot Inc. (the "Issuer").

Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

The Issuer's principal executive offices are located at 3343 Peachtree Road NE, Suite 750, Atlanta, GA 30326.

Item 2(a). NAME OF PERSON FILING:

(i) Owl Creek Asset Management, L.P., a Delaware limited partnership and the investment manager of Owl Creek Credit Opportunities Master Fund, Ltd. (the "<u>Owl Creek Fund</u>"), with respect to the shares of Class A Common Stock and the shares of Class A Common Stock underlying warrants owned by the Owl Creek Fund; and

(ii) Jeffrey A. Altman ("<u>Mr. Altman</u>"), as managing member of the general partner of Owl Creek Asset Management, L.P., with respect to the shares of Class A Common Stock and the shares of Class A Common Stock underlying warrants owned by the Owl Creek Fund.

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The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons."

The filing of this statement should not be construed as an admission that any of the foregoing persons or any Reporting Person is, for the purposes of Section 13 of the Act, the beneficial owner of the shares of Class A Common Stock reported herein.

Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:

The address of the principal business office of each of the Reporting Persons is 640 Fifth Avenue, 20th Floor, New York, NY 10019.

Item 2(c). CITIZENSHIP:

Owl Creek Asset Management, L.P. is a limited partnership organized under the laws of the State of Delaware. Mr. Altman is a United States citizen.

Item 2(d). TITLE OF CLASS OF SECURITIES:

Class A Common Stock, \$0.0001 par value per share (the "Class A Common Stock").

Item 2(e). CUSIP NUMBER:

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Item 3. IF THIS STATEMENT IS FILED PURSUANT TO §§ 240.13d-1(b) OR 240.13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

- (a) \square Broker or dealer registered under Section 15 of the Act (15 U.S.C. 780);
- (b) \square Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) \Box Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) 🔲 Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) Investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) □ Employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g) A Parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h) 🛛 Savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) □ Church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act (15 U.S.C. 80a-3);
- (j) \Box Non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (k) \Box Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please specify the type of institution:

Item 4. OWNERSHIP.

The percentages set forth herein are calculated based upon 17,844,174 shares of Class A Common Stock outstanding as of August 12, 2024, as reported in the Issuer's Prospectus filed pursuant to Rule 424(b)(3) with the Securities and Exchange Commission on August 16, 2024, and assumes the exercise of the reported warrants.

The information required by Items 4(a) - (c) is set forth in Rows 5 - 11 of the cover page for each Reporting Person hereto and is incorporated herein by reference for each Reporting Person.

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

Not applicable.

| Item 6. | OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON. | | | | |
|--|--|--|--|--|--|
| | See Item 2. The Owl Creek Fund has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares of Common Stock reported herein. | | | | |
| Item 7. | IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY. | | | | |
| | Not applicable. | | | | |
| Item 8. | IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP. | | | | |
| | Not applicable. | | | | |
| Item 9. | NOTICE OF DISSOLUTION OF GROUP. | | | | |
| | Not applicable. | | | | |
| Item 10. | CERTIFICATION. Each of the Reporting Persons hereby makes the following certification: | | | | |
| | By signing below, each Reporting Person certifies that, to the best of his or its knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect. | | | | |
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| SIGNATURES | | | | | |
| After reasona true, complete and co | ble inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is rrect. | | | | |

DATED: November 14, 2024

/s/ Jeffrey A. Altman

Jeffrey A. Altman, individually and as managing member of the general partner of Owl Creek Asset Management, L.P.

EXHIBIT 99.1

JOINT ACQUISITION STATEMENT PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

DATED: November 14, 2024

/s/ Jeffrey A. Altman

Jeffrey A. Altman, individually and as managing member of the general partner of Owl Creek Asset Management, L.P.